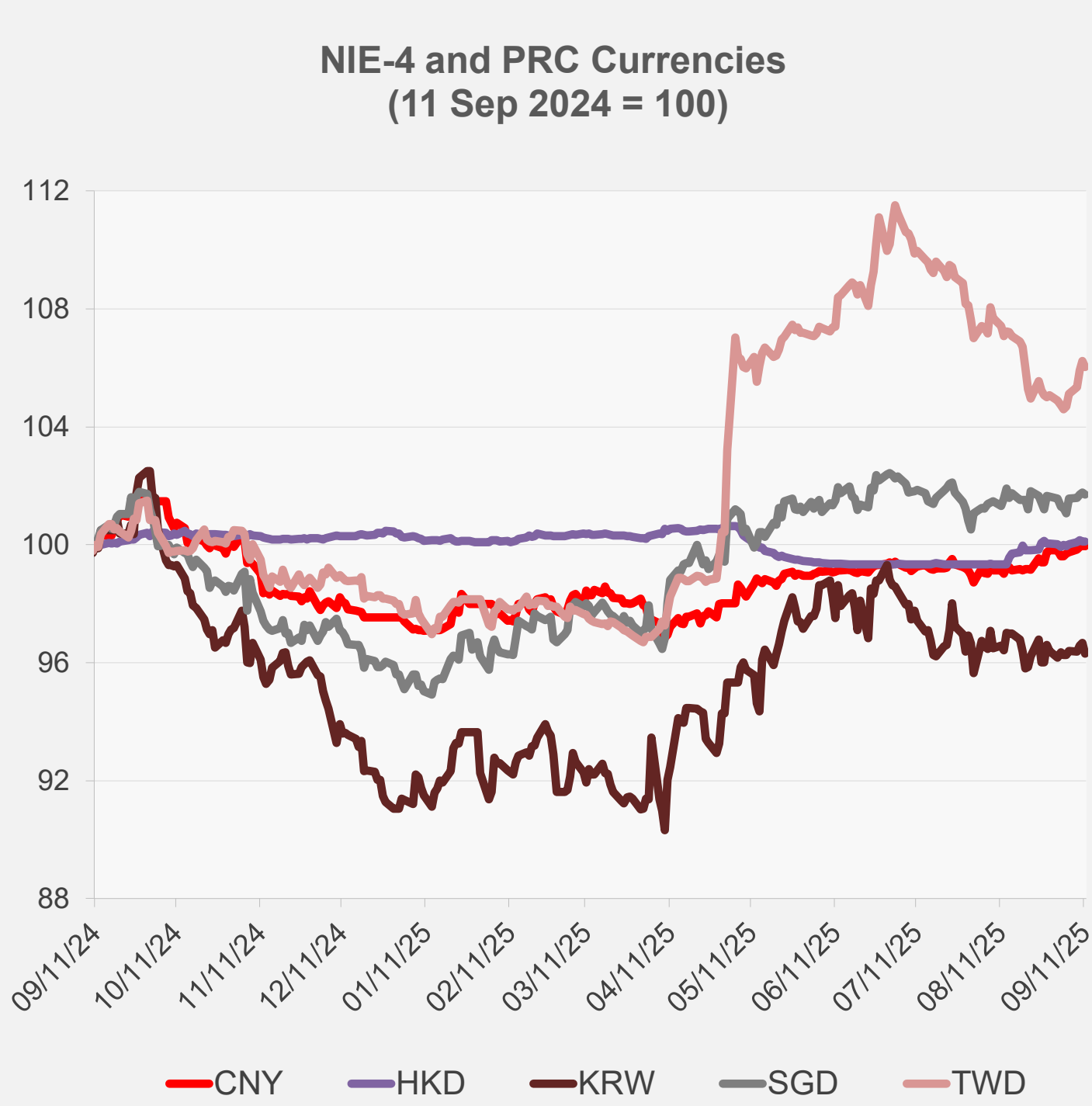
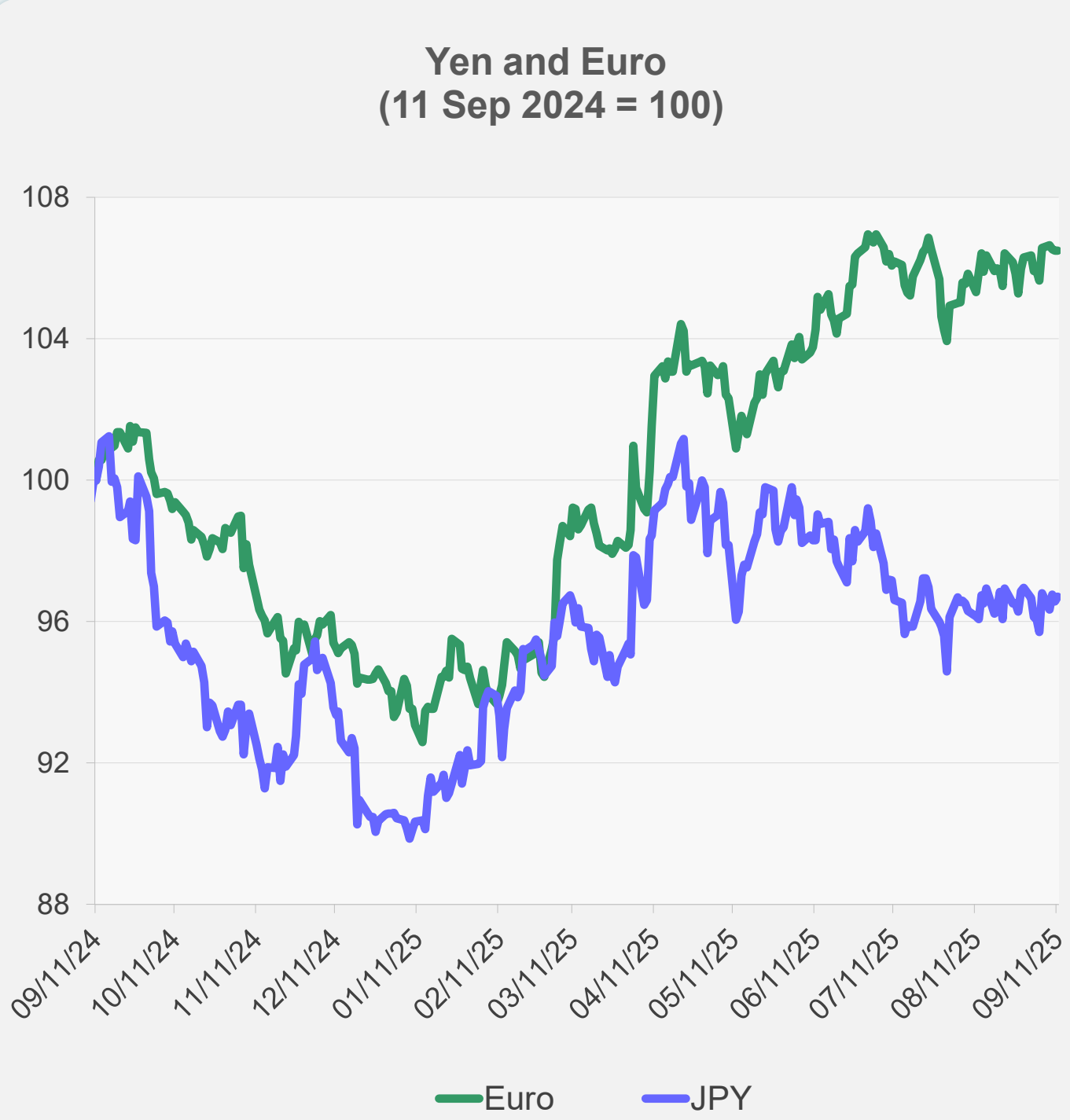
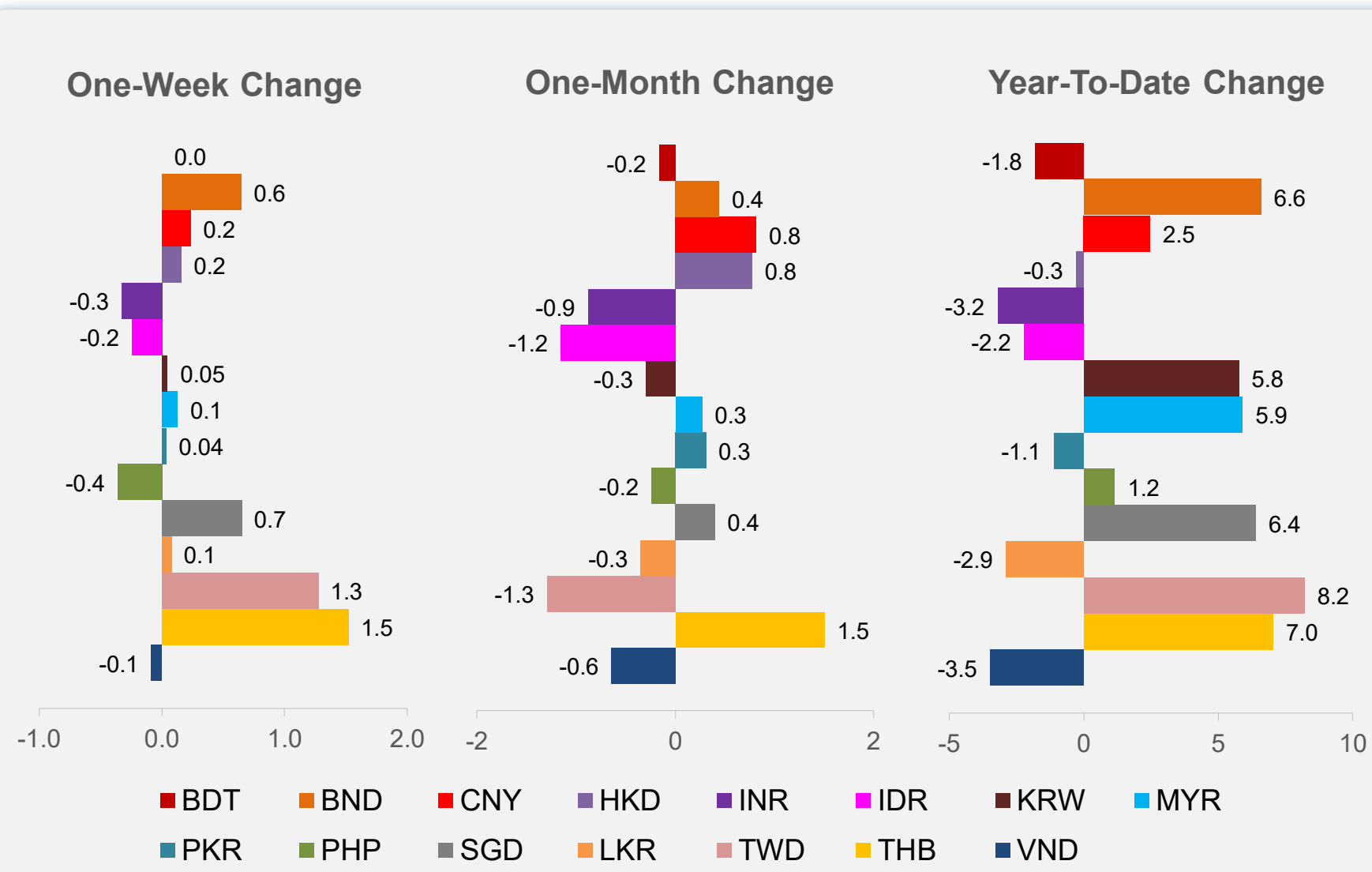
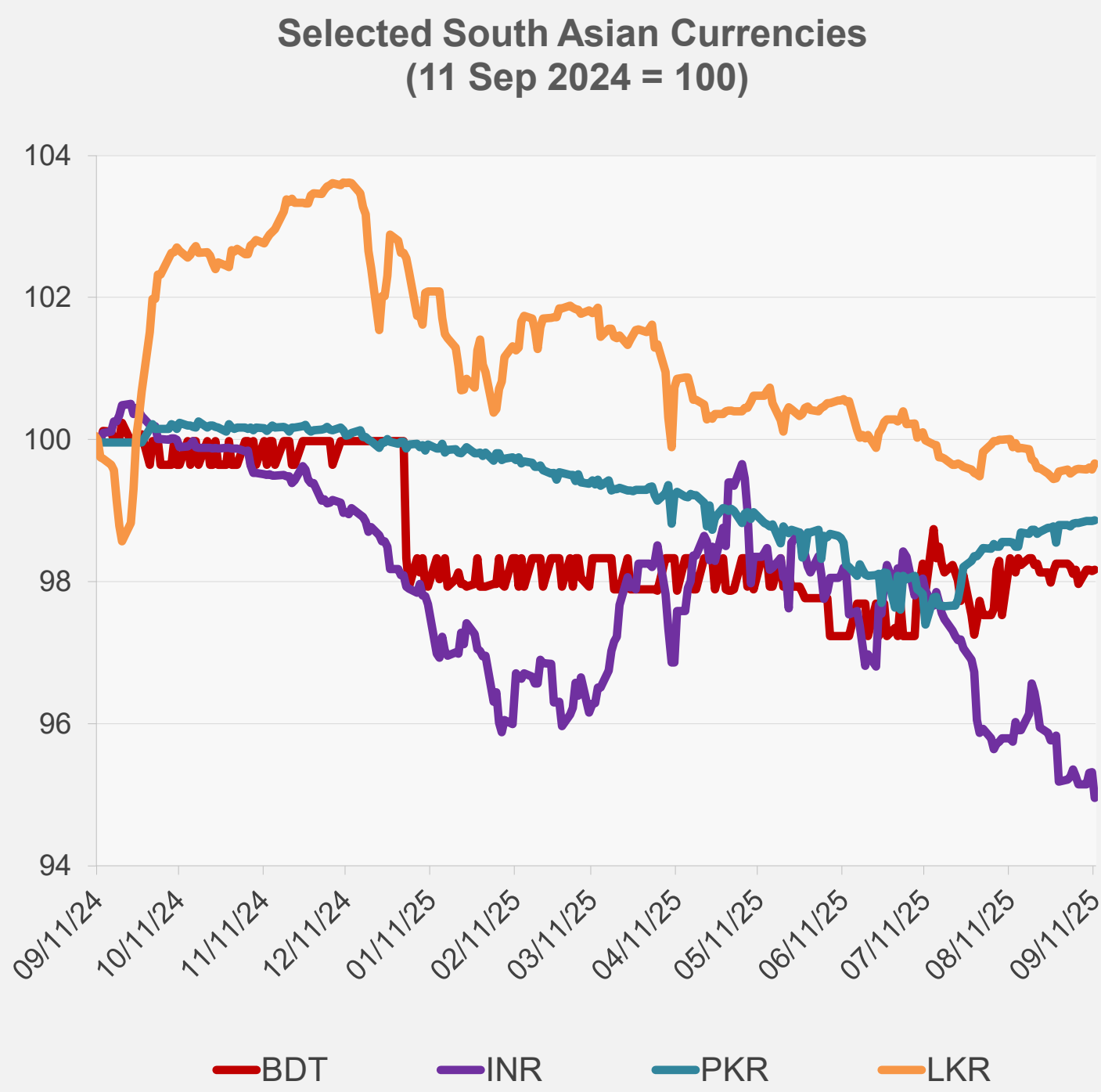
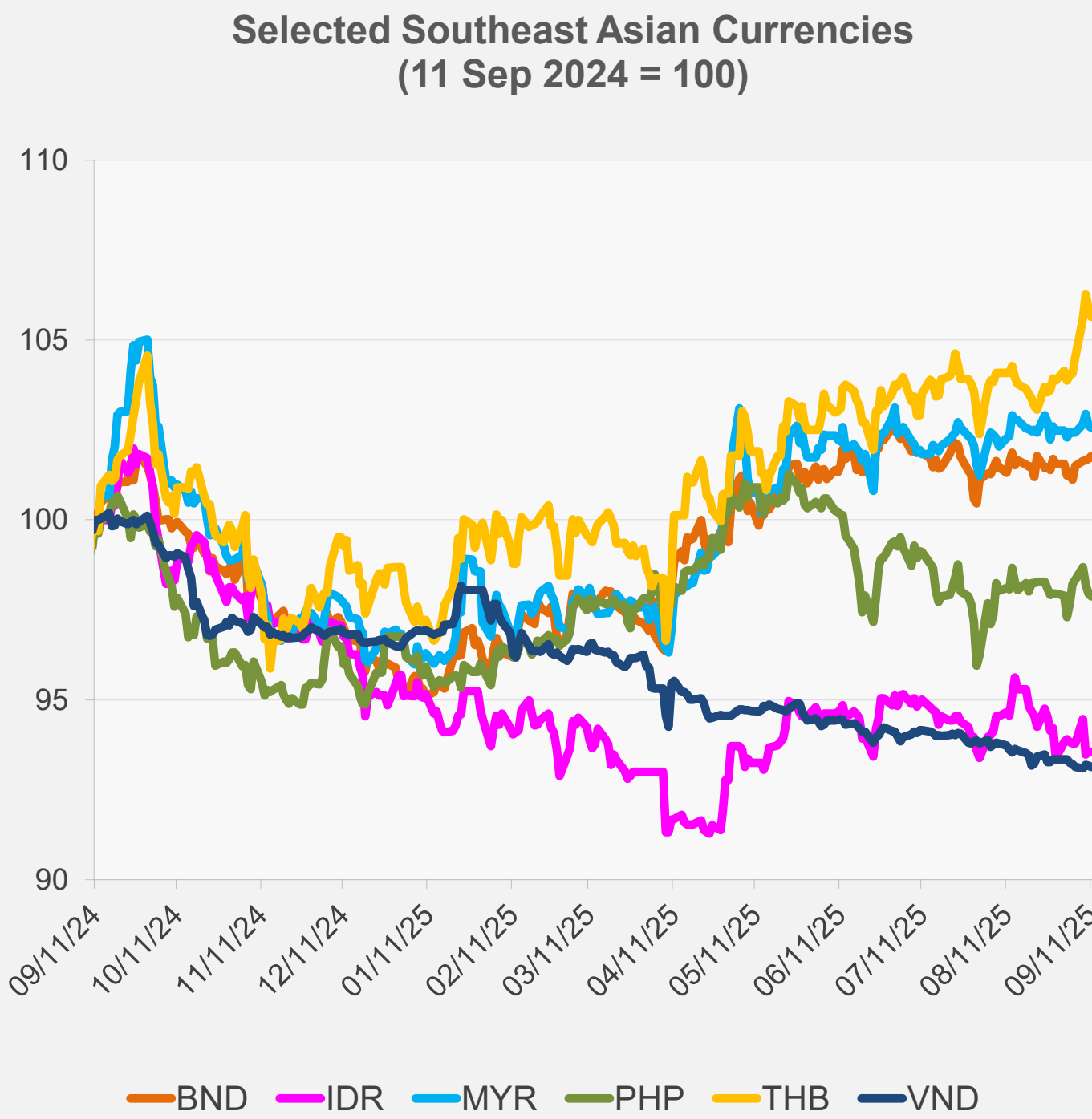


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-25 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.85           | 0.00                          | 13.26                      |
| Japanese yen (JPY)           | 147.20         | 0.15                          | 6.77                       |
| Bangladeshi taka (BDT)       | 121.70         | 0.02                          | -1.81                      |
| Brunei dollar (BND)          | 1.28           | 0.08                          | 6.59                       |
| Chinese yuan (CNY)           | 7.12           | -0.02                         | 2.47                       |
| Hong Kong dollar (HKD)       | 7.79           | 0.00                          | -0.28                      |
| Indian rupee (INR)           | 88.44          | -0.39                         | -3.20                      |
| Indonesian rupiah (IDR)      | 16,460.00      | 0.00                          | -2.22                      |
| Korean won (KRW)             | 1,391.85       | -0.39                         | 5.77                       |
| Malaysian ringgit (MYR)      | 4.22           | -0.06                         | 5.91                       |
| Pakistan rupee (PKR)         | 281.50         | 0.01                          | -1.11                      |
| Philippine peso (PHP)        | 57.19          | -0.08                         | 1.15                       |
| Singapore dollar (SGD)       | 1.28           | -0.06                         | 6.40                       |
| Sri Lanka rupee (LKR)        | 301.72         | 0.08                          | -2.89                      |
| Taipei,China NT dollar (TWD) | 30.30          | -0.20                         | 8.21                       |
| Thai baht (THB)              | 31.85          | -0.21                         | 7.05                       |
| Vietnamese dong (VND)        | 26,402.50      | -0.03                         | -3.48                      |

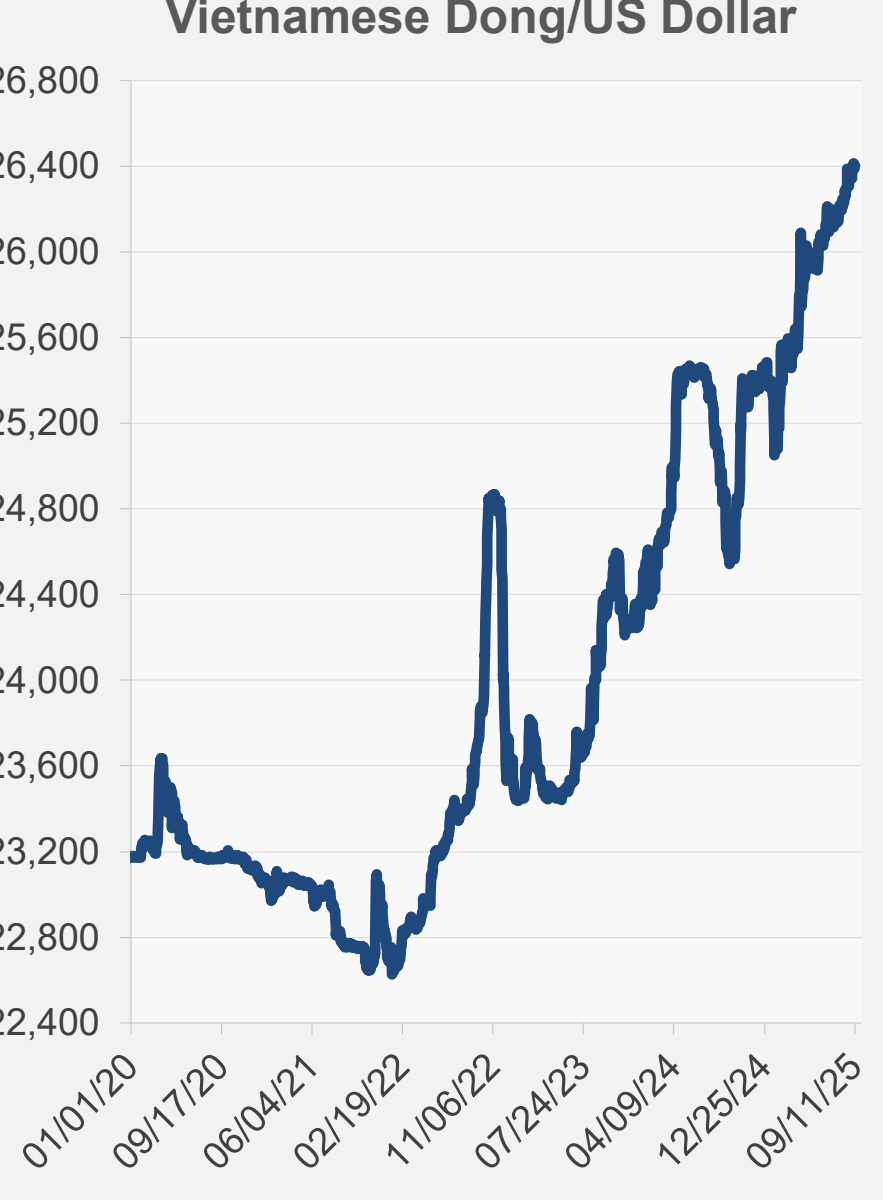
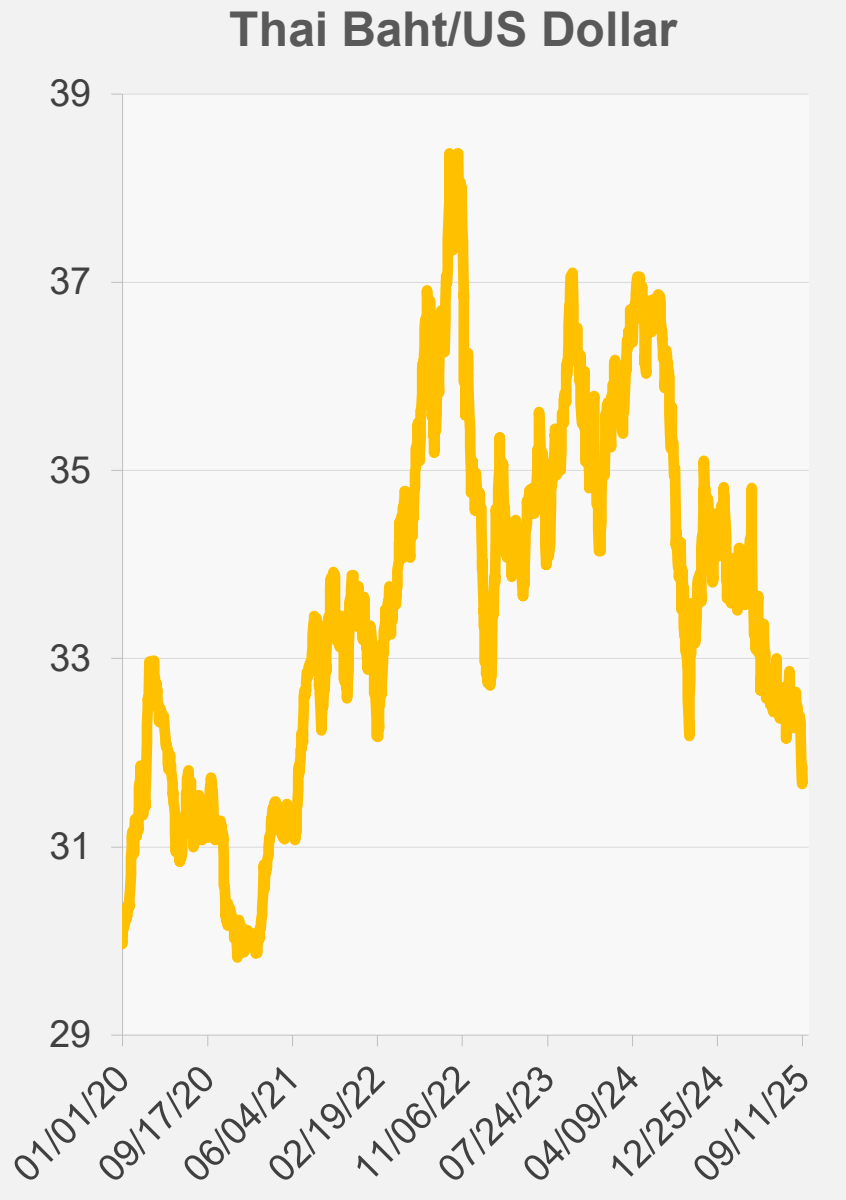
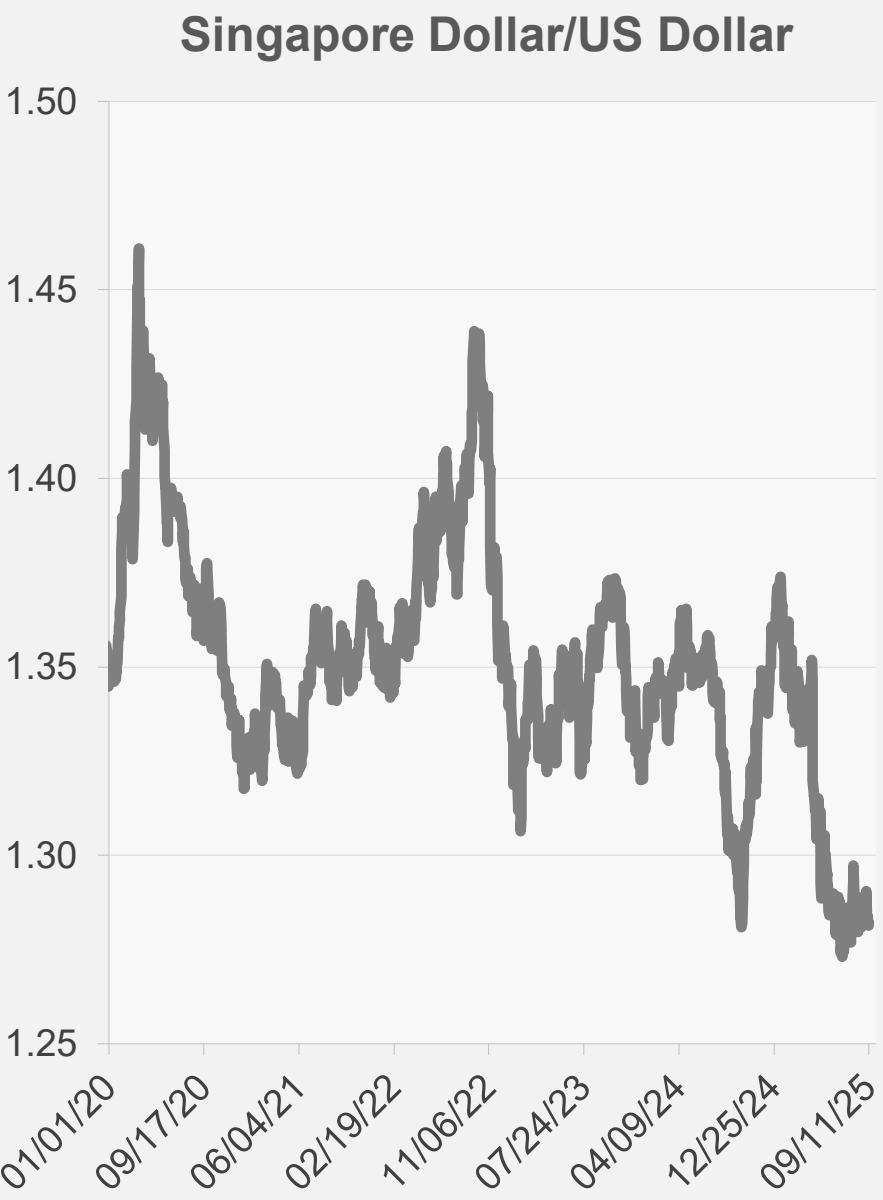
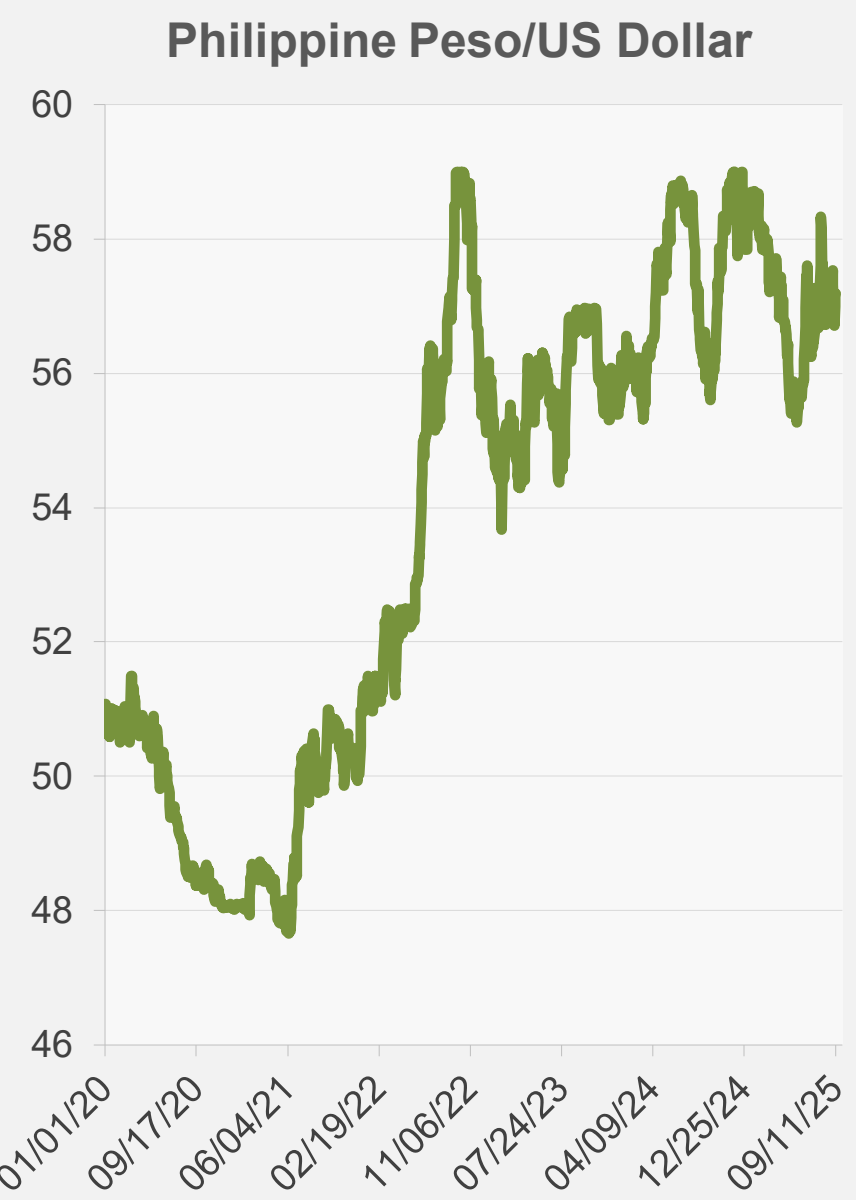
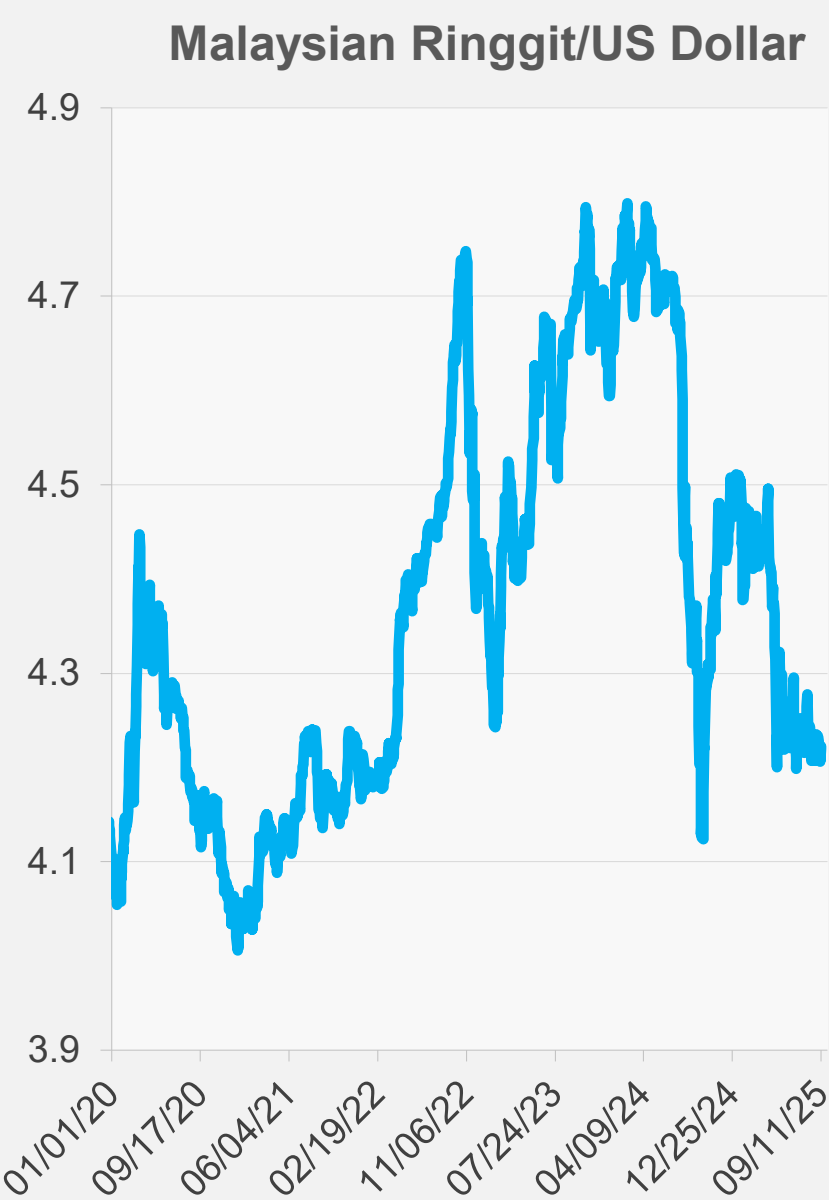
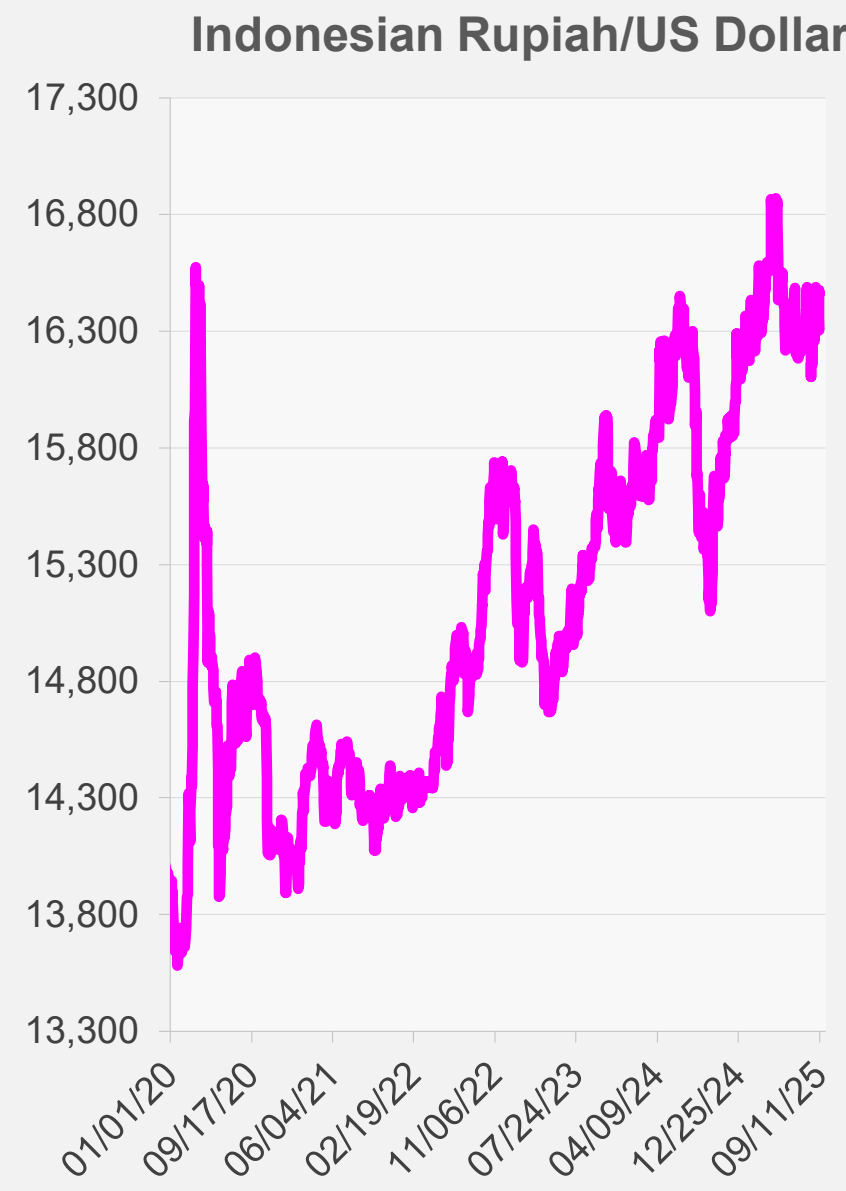
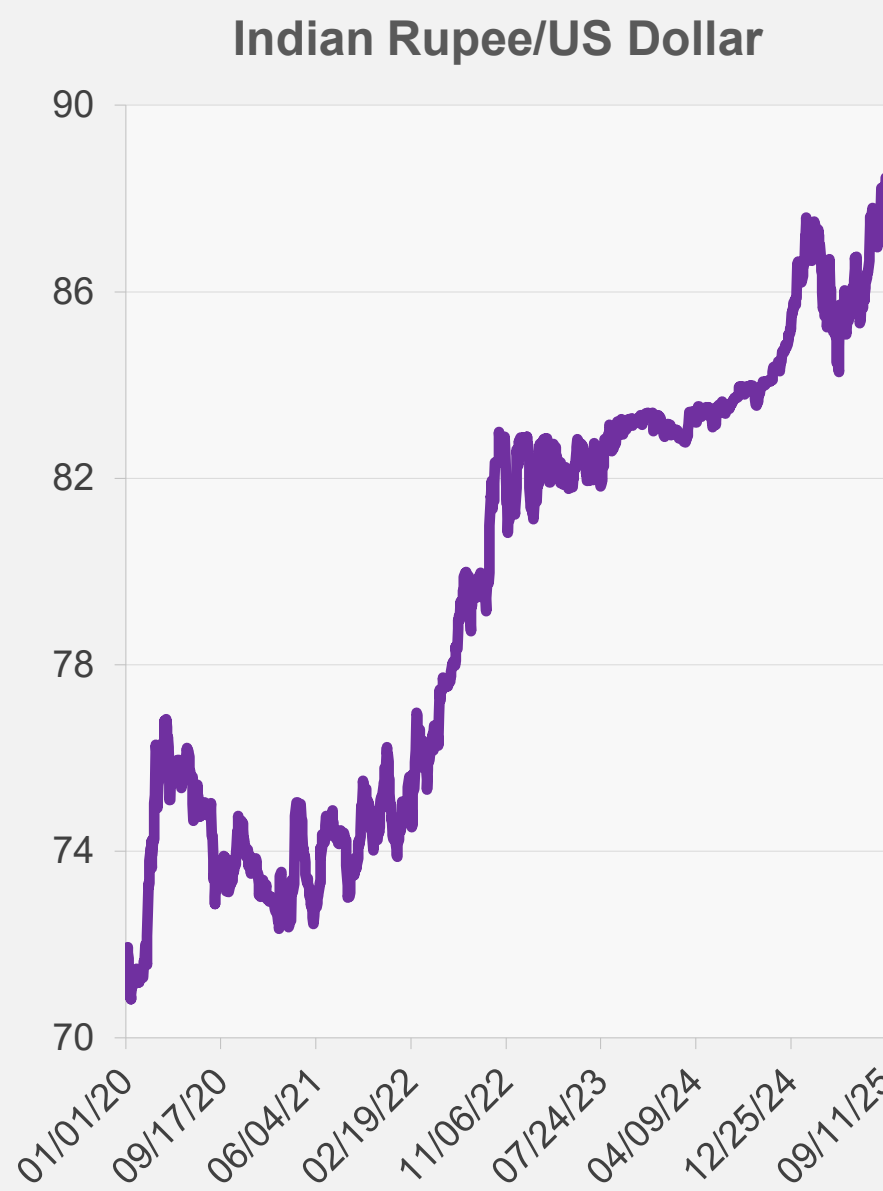
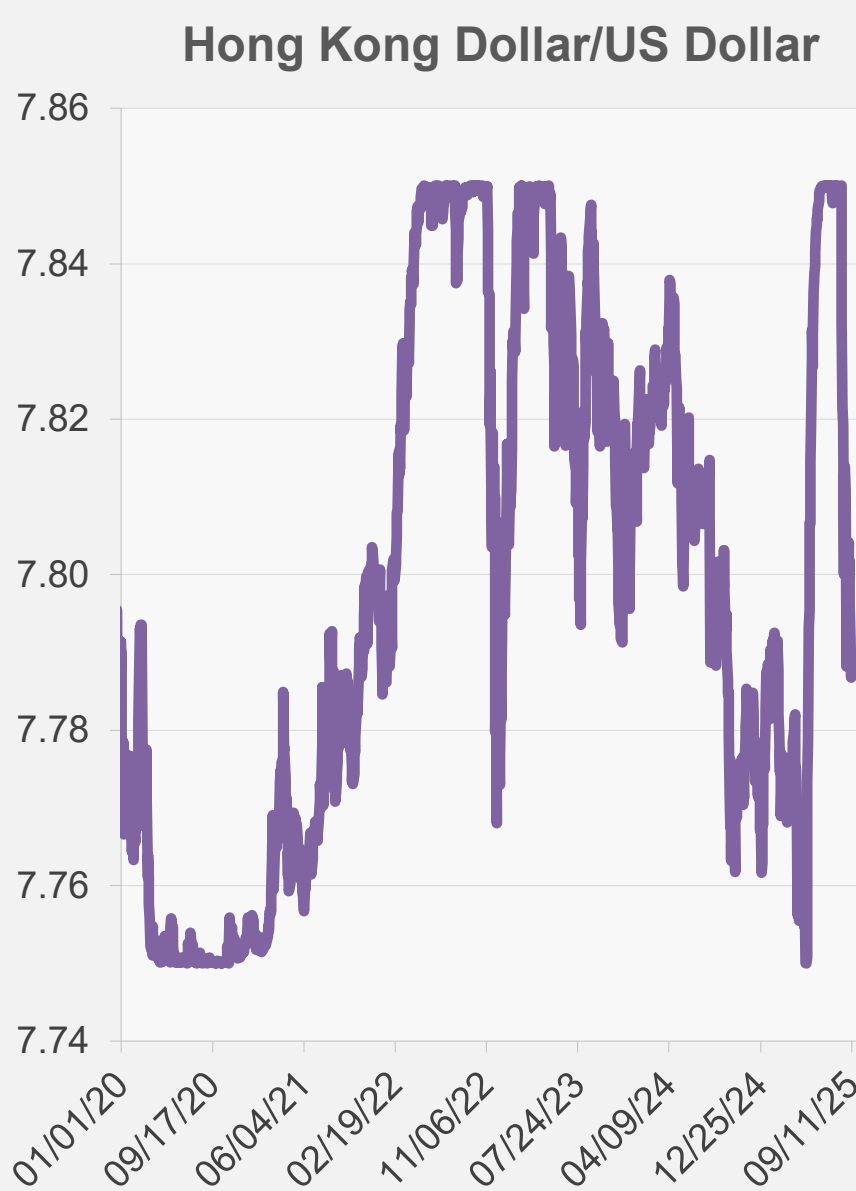
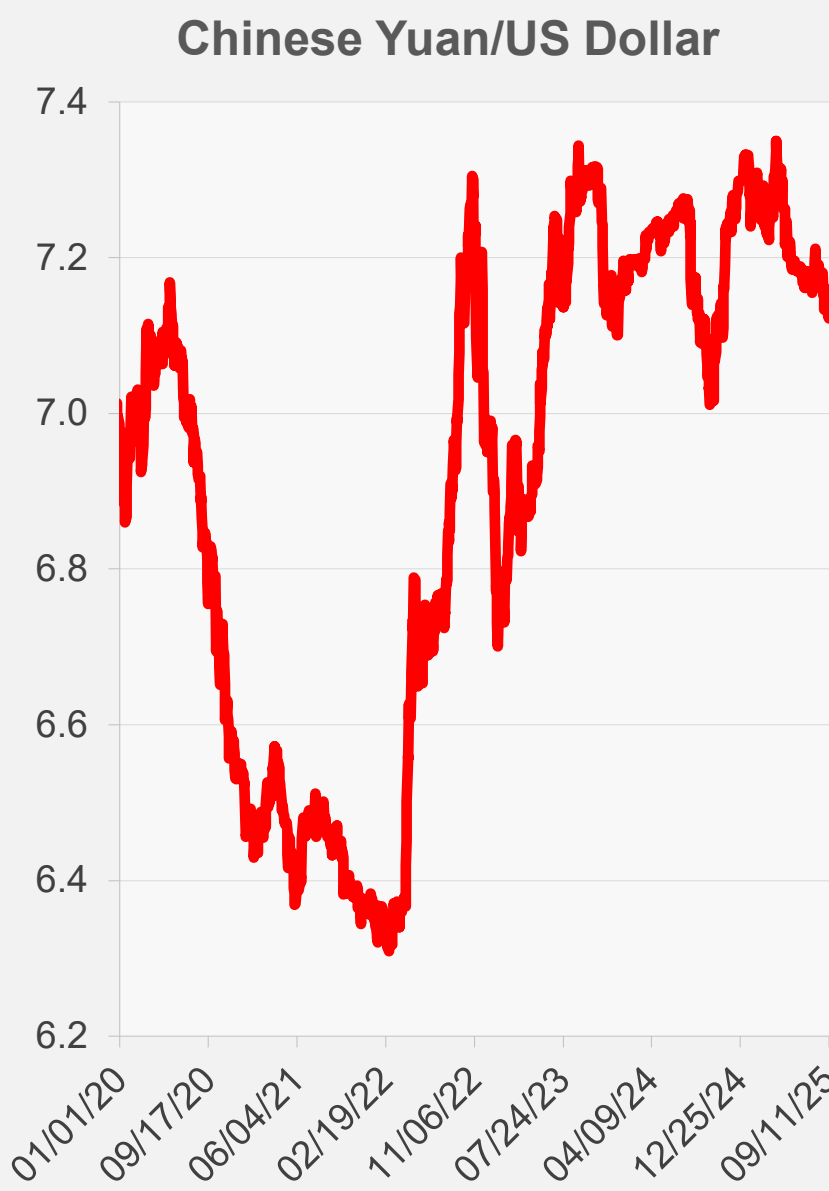


NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Bloomberg and Haver Analytics.





Source: Haver Analytics.

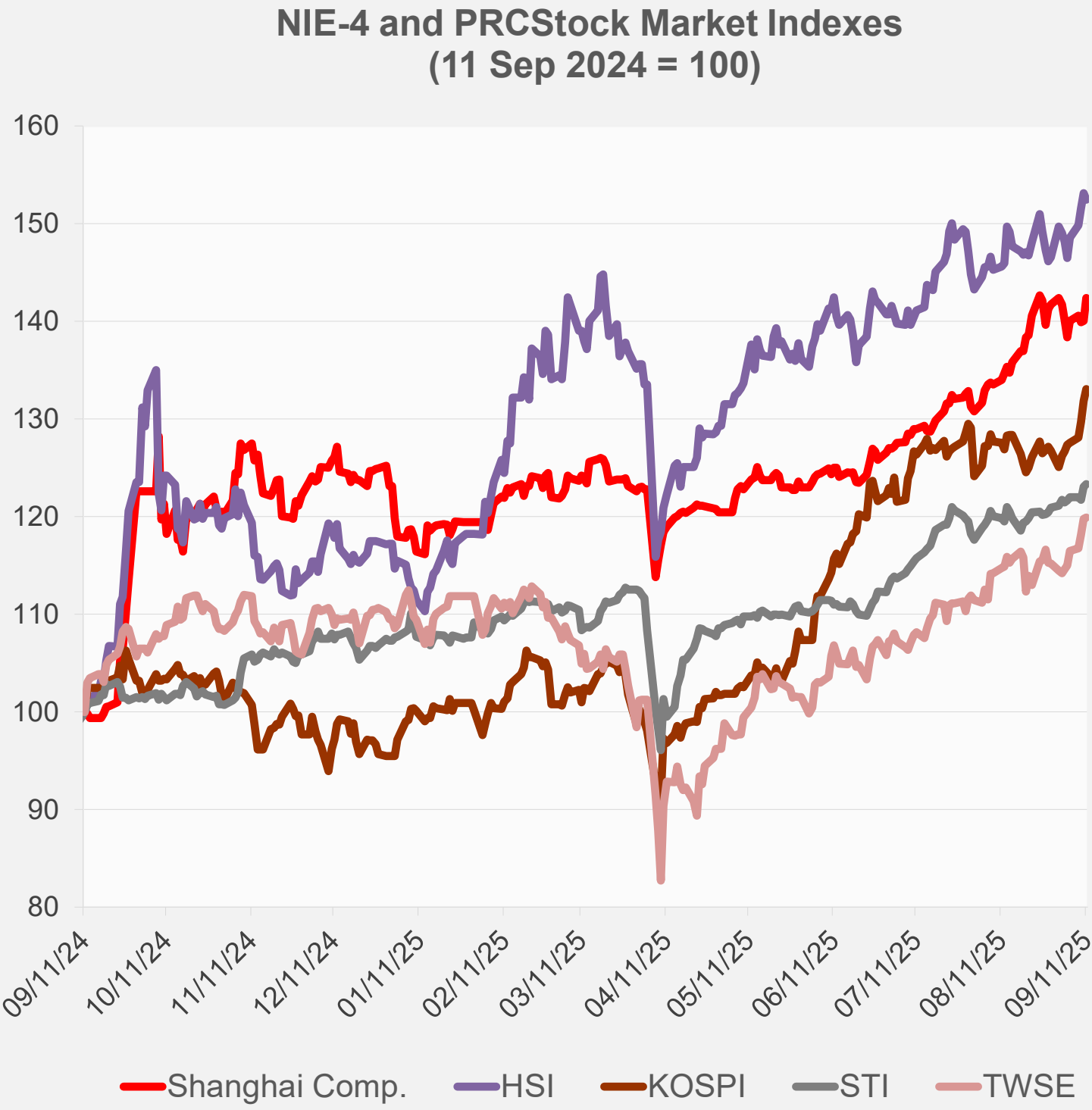
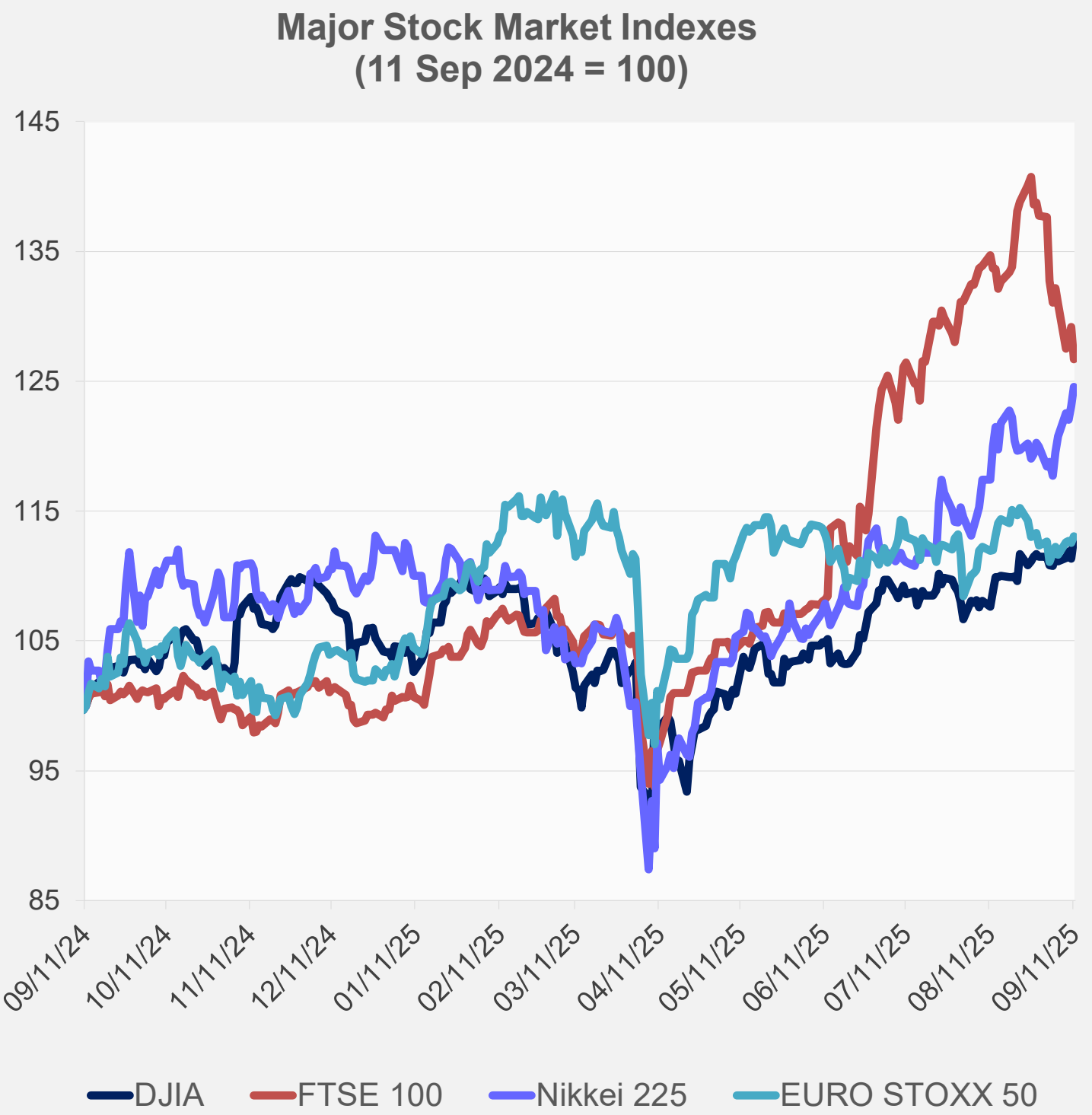


Daily Market Watch

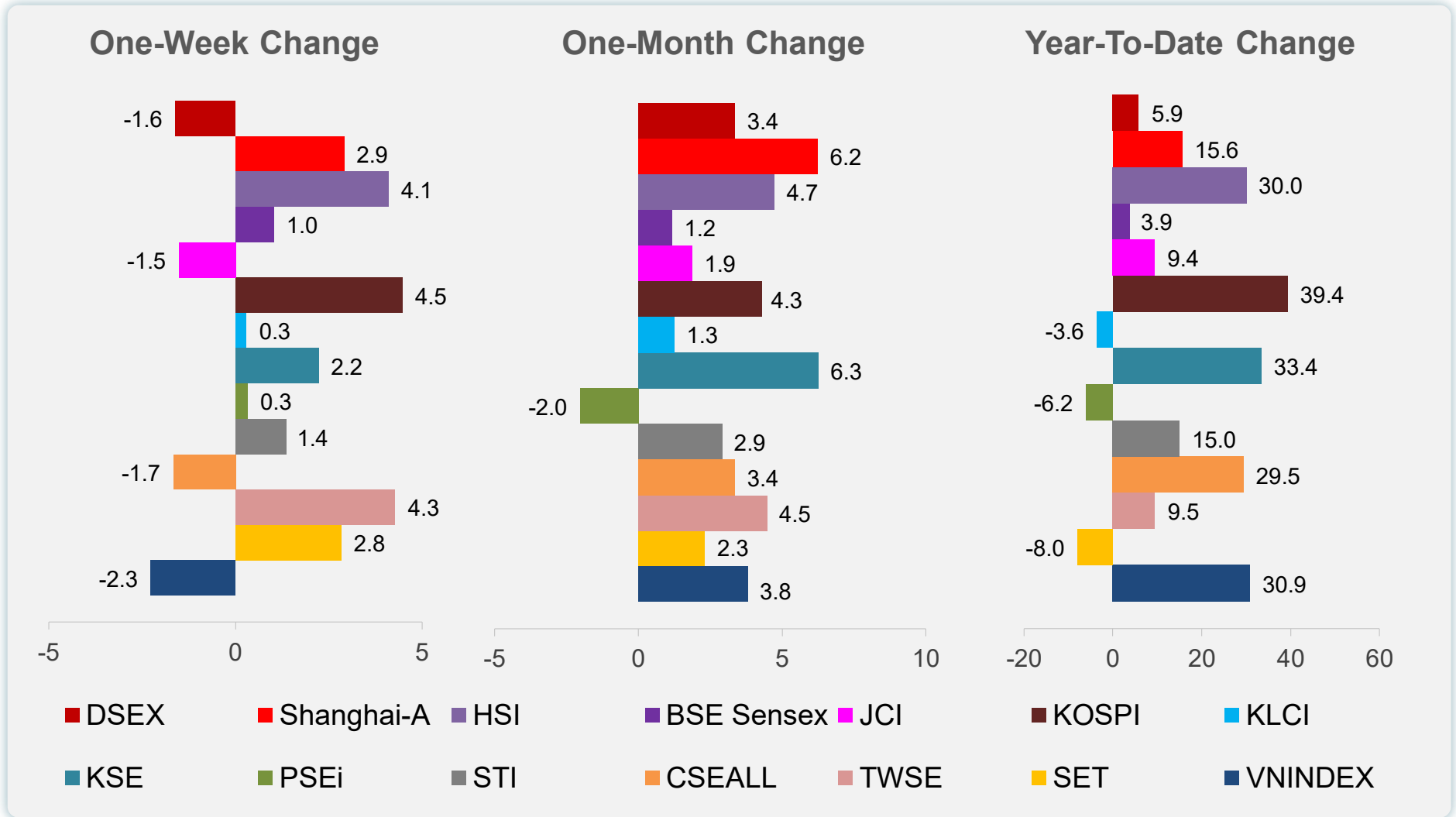
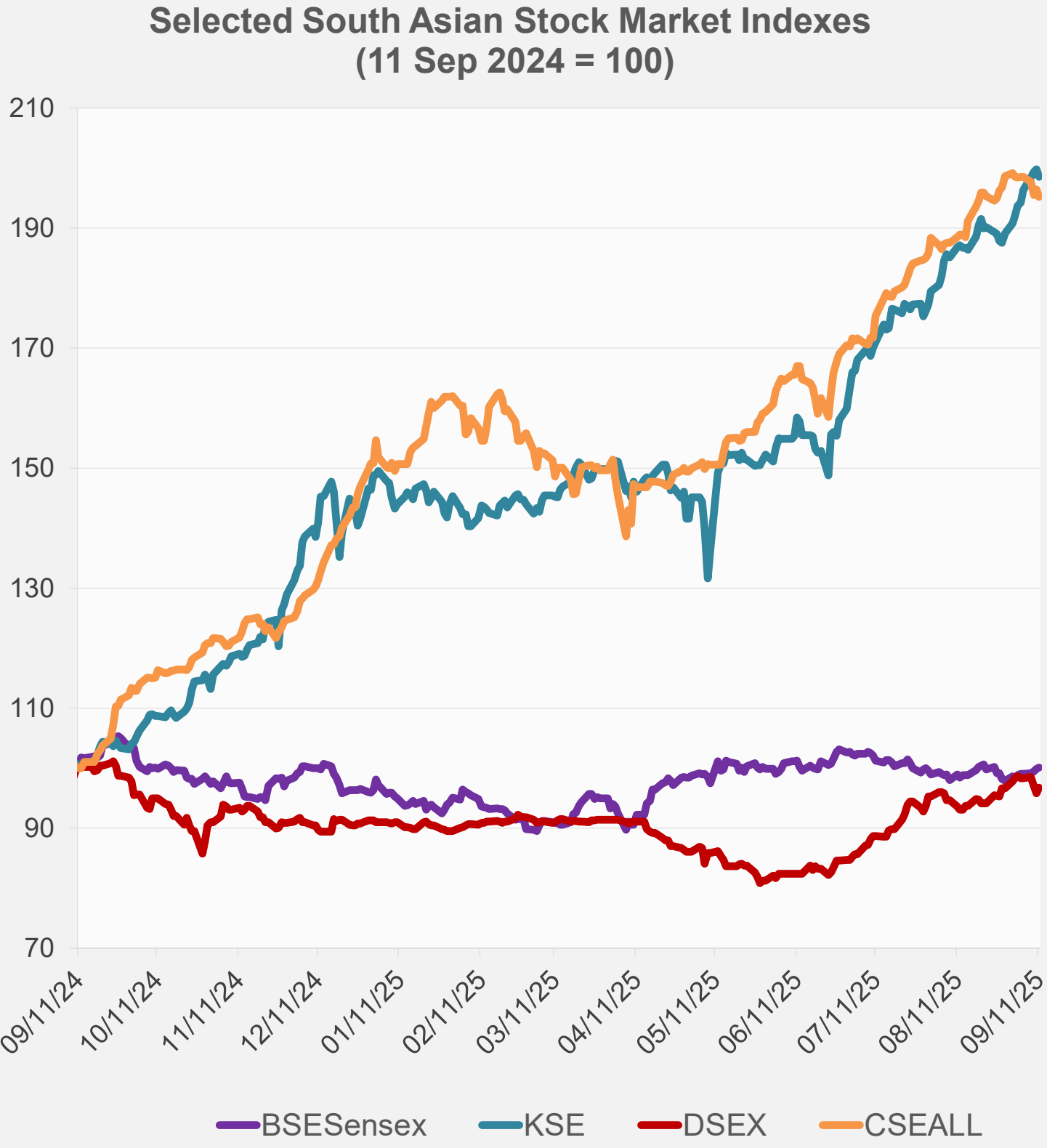
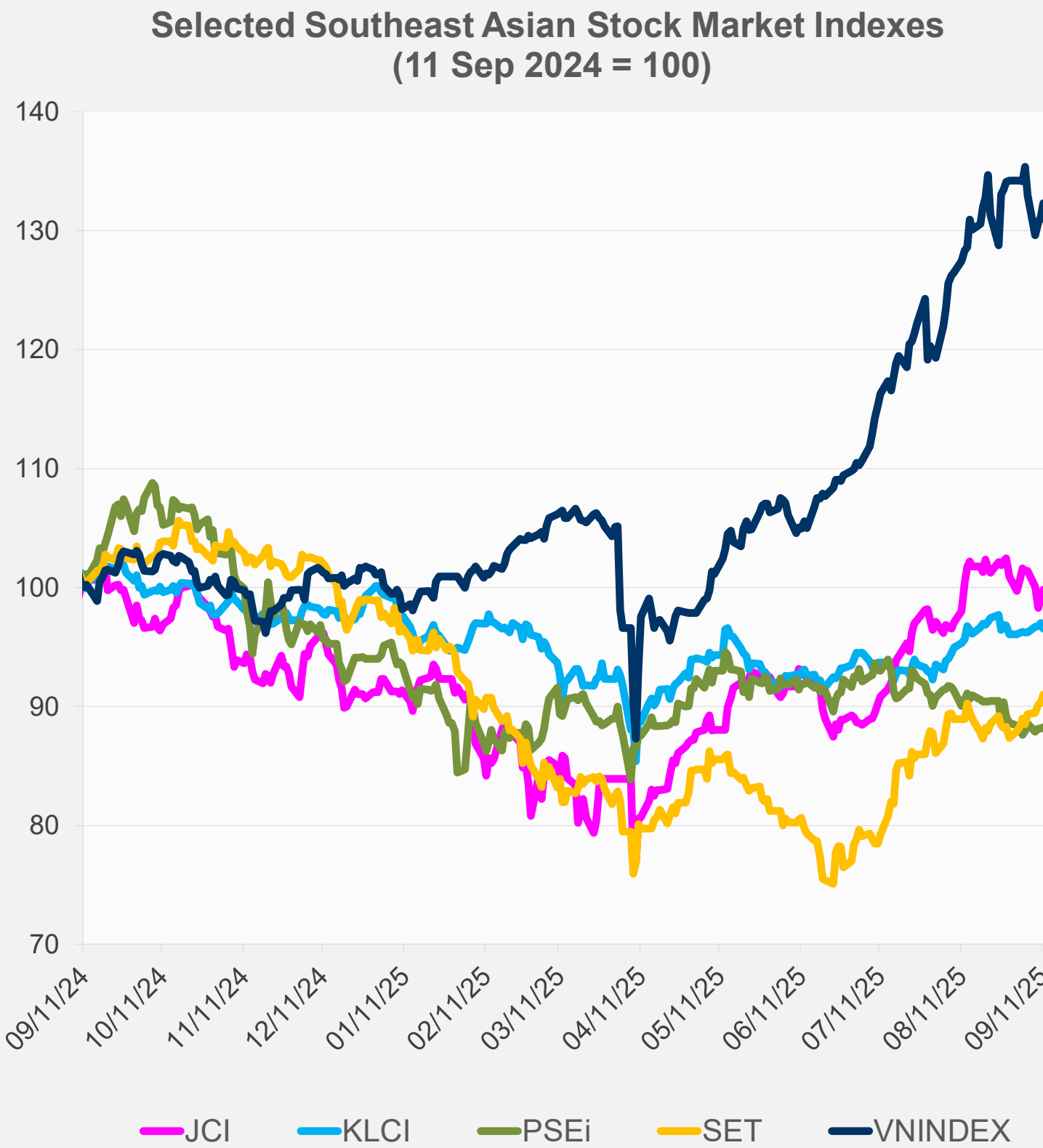
# STOCK INDEXES

12 September 2025, 9:00 AM Manila

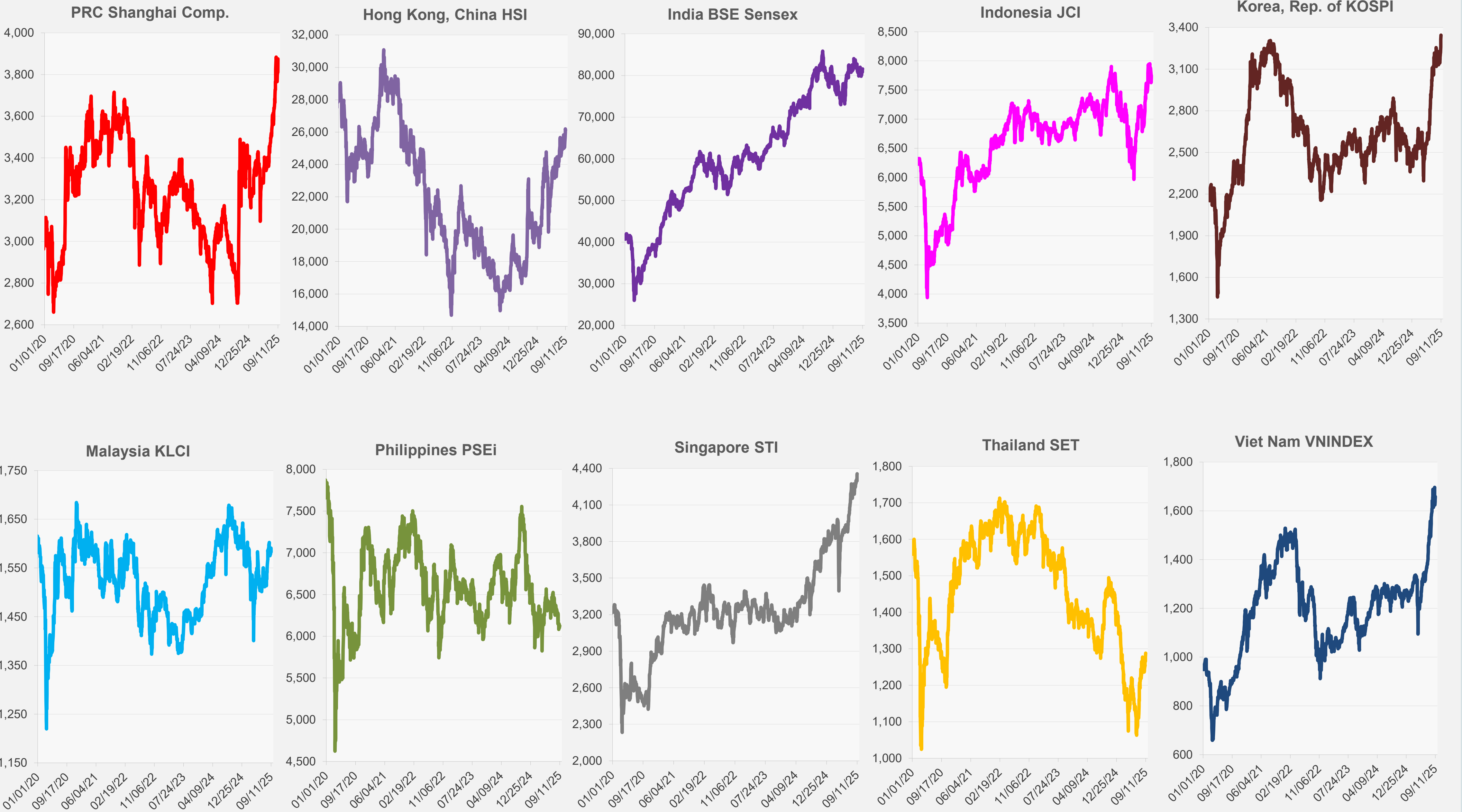
|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 46,108.00      | 1.36                       | 8.38                    |
| US NASDAQ            | 22,043.07      | 0.72                       | 14.15                   |
| US S&P 500           | 6,587.47       | 0.85                       | 12.00                   |
| UK FTSE 100          | 10,382.89      | -1.92                      | 27.04                   |
| EURO STOXX 50        | 5,386.77       | 0.47                       | 10.02                   |
| Japan NIKKEI 225     | 44,372.50      | 1.22                       | 11.22                   |
| Bangladesh DSEX      | 5,523.78       | 0.93                       | 5.86                    |
| PRC Shanghai Comp.   | 3,875.31       | 1.65                       | 15.62                   |
| Hong Kong, China HSI | 26,086.32      | -0.43                      | 30.04                   |
| India BSE Sensex     | 81,548.73      | 0.15                       | 3.87                    |
| Indonesia JCI        | 7,747.91       | 0.64                       | 9.44                    |
| Korea, Rep. of KOSPI | 3,344.20       | 0.90                       | 39.37                   |
| Malaysia KLCI        | 1,582.85       | -0.50                      | -3.62                   |
| Pakistan KSE 100     | 156,137.00     | -0.63                      | 33.44                   |
| Philippines PSEi     | 6,126.89       | 0.11                       | -6.16                   |
| Singapore STI        | 4,355.82       | 0.22                       | 15.00                   |
| Sri Lanka CSEALL     | 20,641.83      | -0.61                      | 29.46                   |
| Taipei,China TWSE    | 25,215.71      | 0.09                       | 9.47                    |
| Thailand SET         | 1,288.03       | 0.78                       | -8.01                   |
| Viet Nam VNINDEX     | 1,657.75       | 0.88                       | 30.86                   |



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.



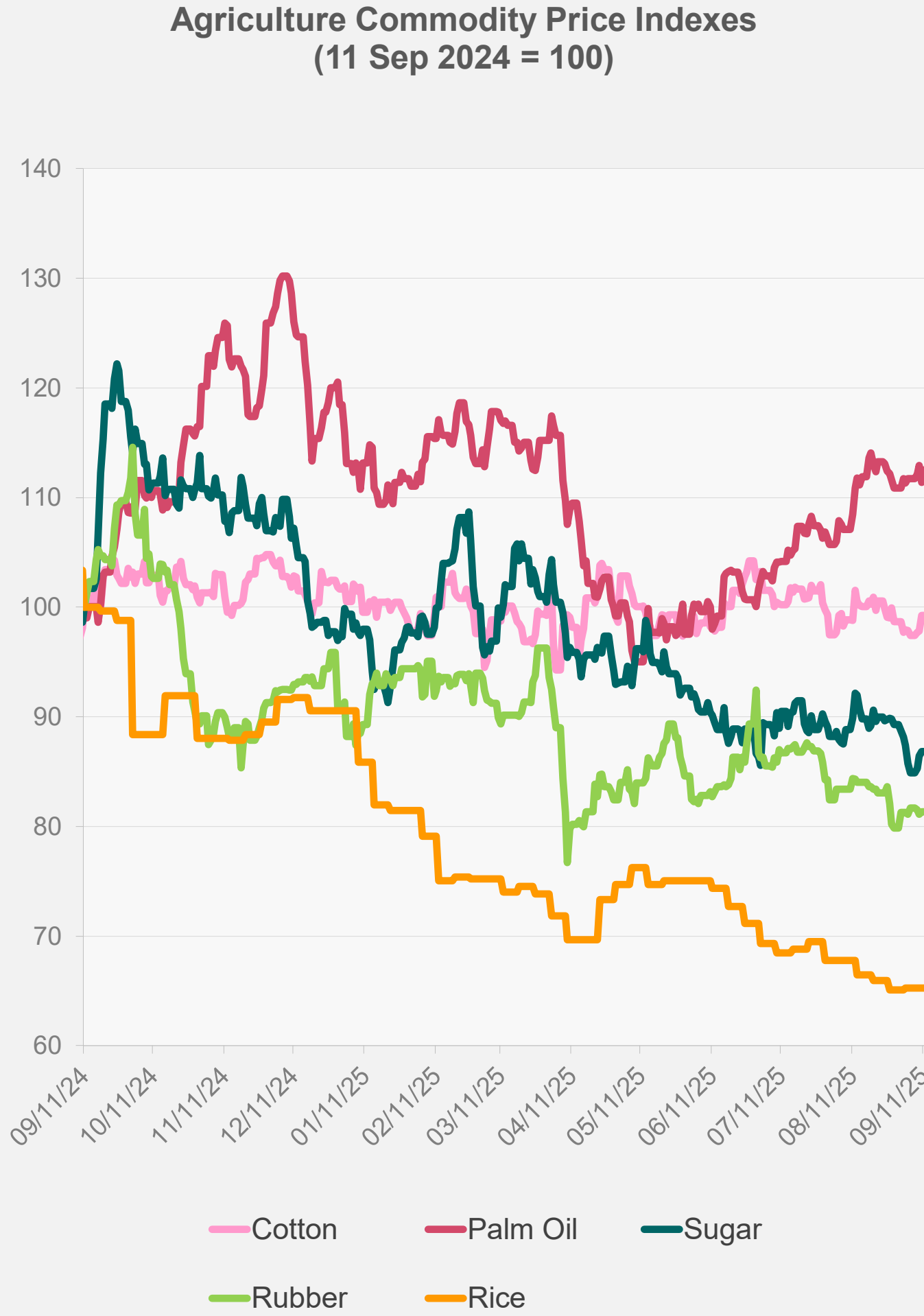
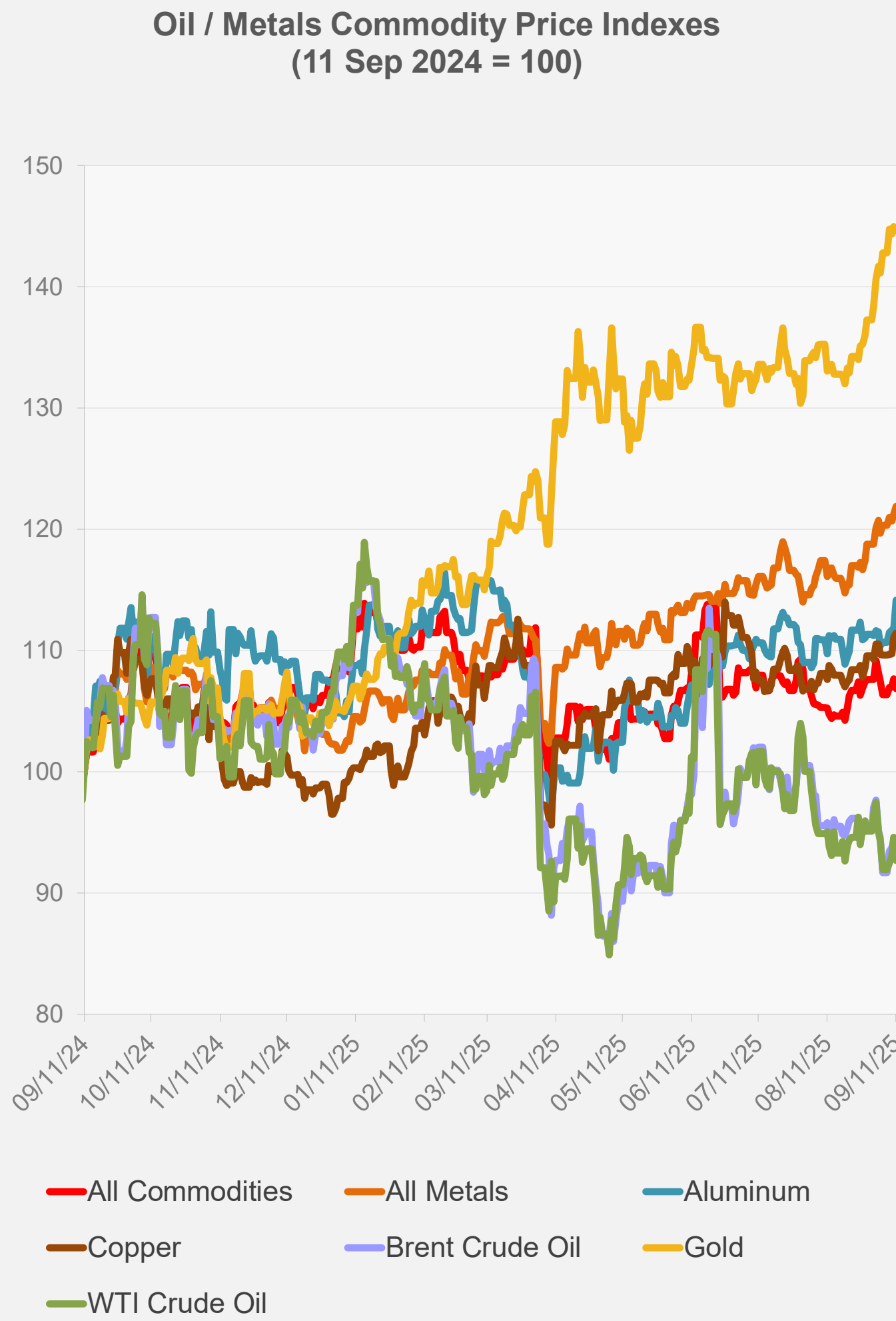
Daily Market Watch

# COMMODITY PRICES

12 September 2025, 9:00 AM Manila

|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 545.86         | -0.73                      | -0.69                   |
| S&P All Metals      | US\$              | 366.36         | 0.55                       | 19.19                   |
| Aluminum            | US\$/metric ton   | 2,684.56       | 2.16                       | 6.24                    |
| Copper              | US\$/metric ton   | 9,989.96       | 0.34                       | 15.46                   |
| Cotton              | US cents/lb       | 64.31          | 0.00                       | -2.41                   |
| Brent Crude Oil     | US\$/barrel       | 66.18          | -1.26                      | -10.69                  |
| WTI Crude Oil       | US\$/barrel       | 62.37          | -2.04                      | -13.04                  |
| Gold                | US\$/troy oz      | 3,634.07       | -0.18                      | 38.47                   |
| Palm Oil            | US\$/metric tonne | 1,044.91       | 1.04                       | -5.02                   |
| Rice <sup>1</sup>   | US\$/metric ton   | 387.00         | 0.00                       | -27.93                  |
| Rubber <sup>2</sup> | US\$/kg           | 212.10         | 0.05                       | -10.43                  |
| Sugar               | US cents/lb       | 16.24          | 0.00                       | -10.77                  |

<sup>1</sup> Latest closing price from 3 September 2025.  
<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.



- All Commodities

Aluminum

Cotton

WTI Crude Oil

Palm Oil

Rubber
- All Metals

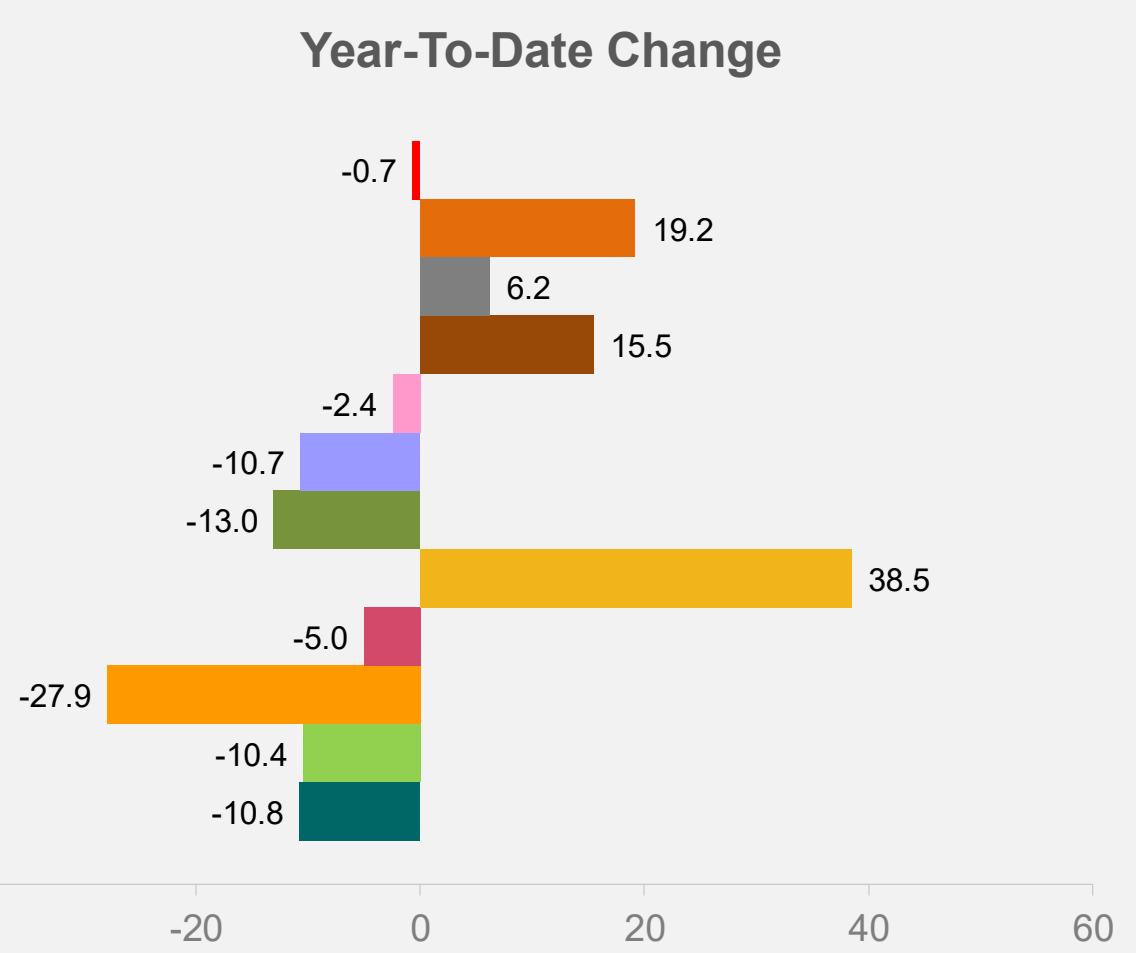
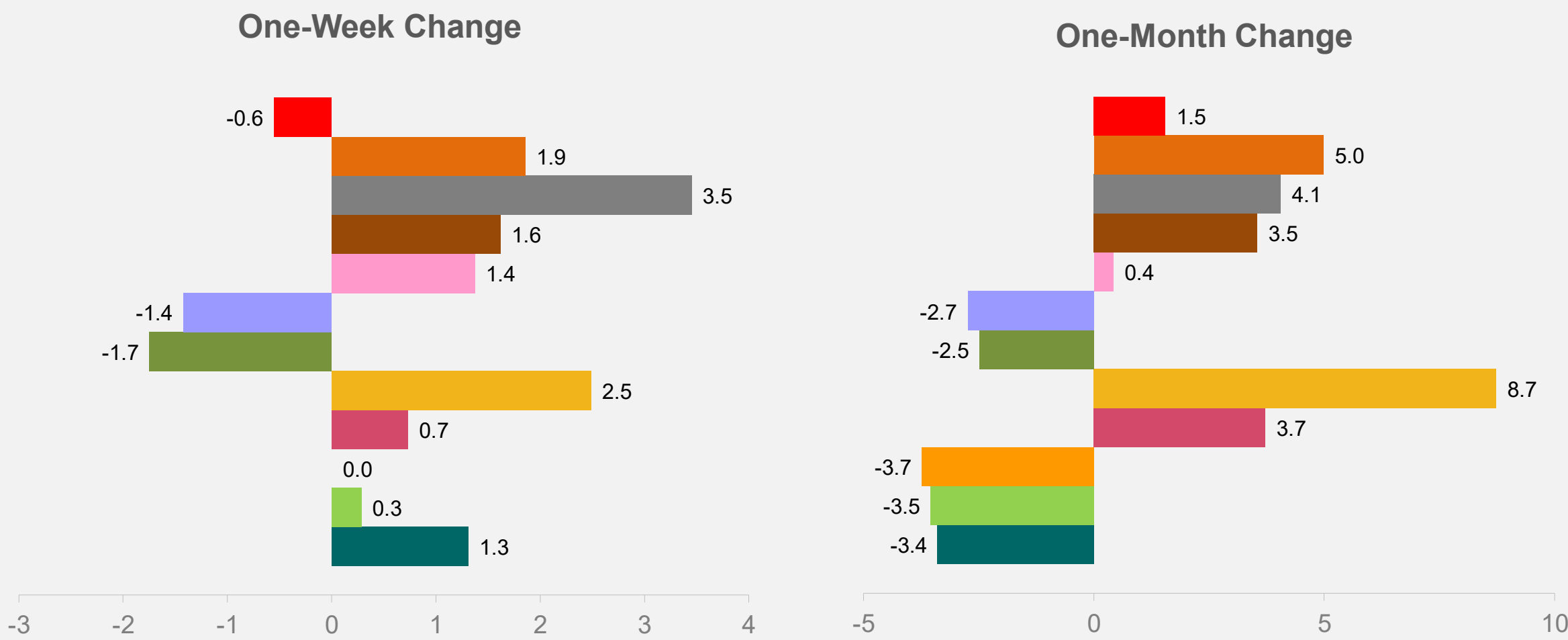
Copper

Brent Crude Oil

Gold

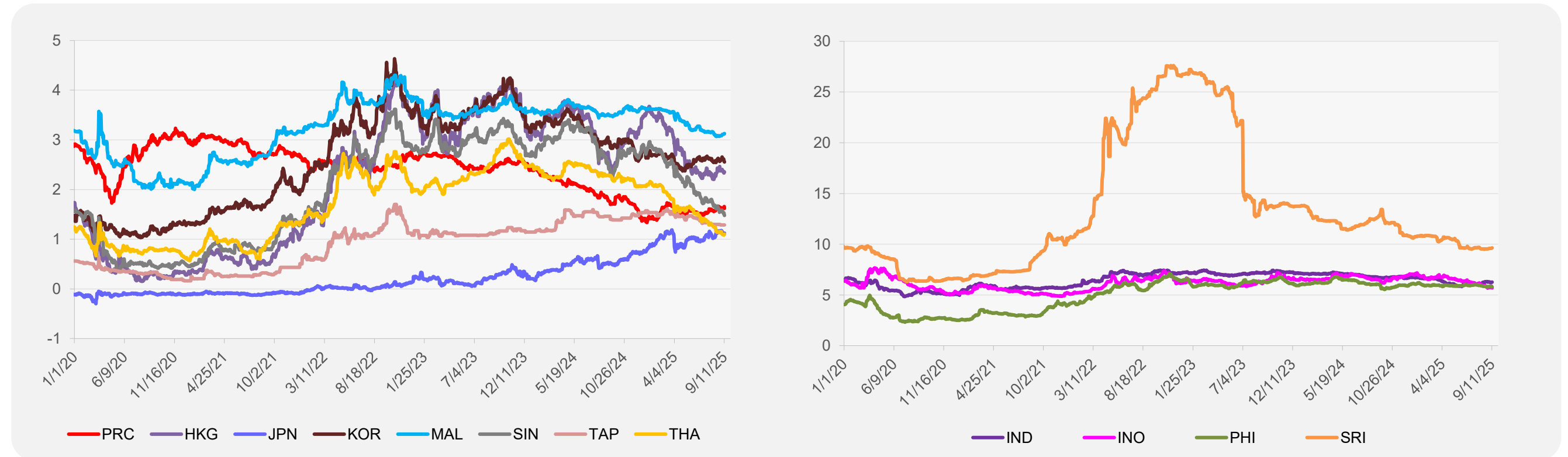
Rice

Sugar

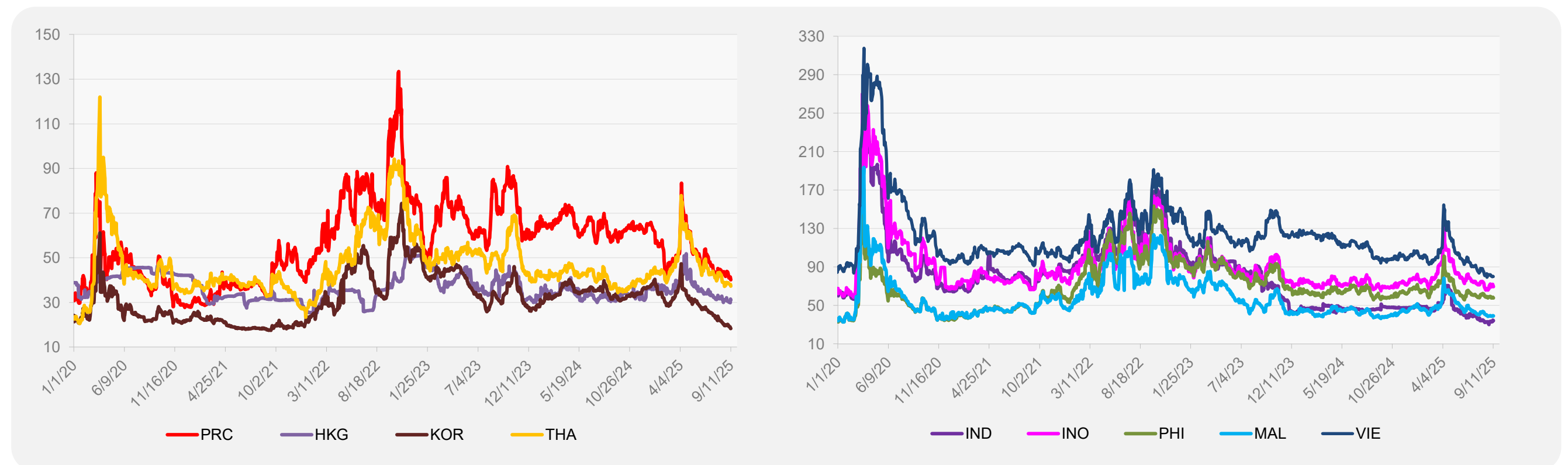


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.